

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

# FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION 1347830

OMB APPROVAL

OMB Number

3235-0076 April 30, 2008

Expires:

Estimated average burden hours per response....... 16.00

SEC USE ONLY						
Prefix Serial						
9		<u> </u>				
DATE RECEIVED						

Name of Offering ( check if this is an amendment an	d name has changed, and indicate change.)	
Fort Knox Oil #8, LLP		
Filing Under (Check box(es) that apply): Rule 504	Rule 505 Rule 506 Section 4(6	ULOE
Type of Filing:		
	A DAGIC IDDNITIDICATION DATA	
· · · · · · · · · · · · · · · · · · ·	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer		05072398
Name of Issuer ( check if this is an amendment and na	nme has changed, and indicate change.)	
Fort Knox Oil #8, LLP		· .
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
105 Mallard Street, Hendersonville, TN 37075		(615) 826-2459
Address of Principal Business Operations	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)		
Same as above		Same as above
Brief Description of Business		
		PROCESSED
Oil and Natural Gas Well Drilling Program		
Type of Business Organization		lease specify): PDEC 2 8 2005
•		lease specify): RUSU 4 6 4005
business trust limited partners	ership, to be formed	THOMSON
	Month Year	SIAIANICIAL
Actual or Estimated Date of Incorporation or Organization:		imated and the state of the sta
Jurisdiction of Incorporation or Organization: (Enter two-lette		(FID)
CN for Cana	ida; FN for other foreign jurisdiction)	TN
GENERAL INSTRUCTIONS		

## Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

## State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

# -ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

## A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. General and/or Executive Officer Check Box(es) that Apply: Promotei Beneficial Owner Director Managing Partner Full Name (Last name first, if individual) Milby, Gary M. Business or Residence Address (Number and Street, City, State, Zip Code) 105 Mallard Street, Hendersonville, TN 37075 Check Box(es) that Apply: Promote: Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Check Box(es) that Apply: Promotei Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promotei Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promotei Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

	B. INFORMATION ABOUT OFFERING		
1	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	Yes	No ☑
1.	Answer also in Appendix, Column 2, if filing under ULOE.		
2.	What is the minimum investment that will be accepted from any individual?	\$25	5,000
3.	Des the offering permit joint ownership of a single unit?	Yes ☑	No □
4.			
	commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state		
	or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such		
Fu	a broker or dealer, you may set forth the information for that broker or dealer only.  Ill Name (Last name first, if individual)		
0			
Bu	usiness or Residence Address (Number and Street, City, State, Zip Code)		•
Na	ame of Associated Broker or Dealer		
Sta	ates in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
	(Check "All States" or check individual States)	☐ All	l States
	AL AK AZ AR CA CO CT DE DC FL GA	HI	ID
	IL IN IA KS KY LA ME MD MA MI MN	MS	MO
	MT NE NV NH NJ NM NY NC ND OH OK RI SC SD TN TX UT VT VA WA WV WI	OR	PA
			[FK]
Fu	Ill Name (Last name first, if individual)	•	
Bu	usiness or Residence Address (Number and Street, City, State, Zip Code)		
Na	ame of Associated Broker or Dealer		
Sta	ates in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
	(Check "All States" or check individual States)	☐ All	States
	AL AK AZ AR CA CO CT DE DC FL GA	НІ	ID
	IL IN IA KS KY LA ME MD MA MI MN	MS	MO
	MT NE NV NH NJ NM NY NC ND OH OK	OR	PA
	RI SC SD TN TX UT VT VA WA WV WI	WY	PR
Ful	Ill Name (Last name first, if individual)		
Bu	isiness or Residence Address (Number and Street, City, State, Zip Code)		
Na	ame of Associated Broker or Dealer		
Sta	ates in Which Person Listed Has Solicited or Intends to Solicit Purchasers		· · · · · · · · · · · · · · · · · · ·
	(Check "All States" or check individual States)	□ All	States
	AL AK AZ AR CA CO CT DE DC FL GA	HI	ID
	IL IN IA KS KY LA ME MD MA MI MN	MS	МО
	MT NE NV NH NJ NM NY NC ND OH OK RI SC SD TN TX UT VT VA WA WV WI	OR WY	PA

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		•		
	Type of Security	Aggreg Offering		An	nount Already Sold
	Debt	50		\$_	0
	Equity	5 0		\$	0
	☐ Common ☐ Preferred			_	
	Convertible Securities (including warrants)	5 0		\$_	0
	Partnership Interests	625,0	00	\$	625,000
	Other (Specify)	0		\$	0
	Total		00	\$	625,000
	Answer also in Appendix, Column 3, if filing under ULOE.			_	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				Aggregate
		Numbe Investo			ollar Amount f Purchases
	Accredited Investors	15		\$	625,000
	Non-accredited Investors.			s —	0
	Total (for filings under Rule 504 only)			. \$	N/A
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		ıf	Do	ollar Amount
	Type of Offering	Securit			Sold
	Rule 505	N/A		\$_	N/A
	Regulation A	N/A		\$	N/A
	Rule 504	N/A		\$	N/A
	Total			\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees	•••••	$\overline{\mathbf{A}}$	\$	0
	Printing and Engraving Costs		abla	· \$	5,000
	Legal Fees		$\square$	\$	12,000
	Accounting Fees	,,,,,,,	abla	\$ <u> </u>	0
	Engineering Fees.	• • • • • • • • • • • • • • • • • • • •	$\square$	\$	0 .
•	Sales Commissions (specify finders' fees separately)	•••••	abla	\$	0
	Other Expenses (identify) filing fees		$\checkmark$	\$	0
	Total		$ \nabla$	\$	17,000

-	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE O	F PRC	CEEDS		
<u>.</u>	b. Enter the difference between the aggregate offering price given in response to Part C — Question and total expenses furnished in response to Part C—Question 4.a. This difference is the "adjusted graph proceeds to the issuer."	on 1	CEEDS	\$	608,000
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used each of the purposes shown. If the amount for any purpose is not known, furnish an estimate check the box to the left of the estimate. The total of the payments listed must equal the adjusted g proceeds to the issuer set forth in response to Part C — Question 4.b above.	l for and			
			Payments to Officers, Directors, & Affiliates	Pa	ayments to Others
	Salaries and fees	. ☑\$	64,927	_ <b>Ø</b> \$_	0
	Purchase of real estate	<b>☑</b> \$	0	_ <b>🖾</b> \$_	0
	Purchase, rental or leasing and installation of machinery				
	and equipment	✓\$	0	_ <b> </b> \$_	0
	Construction or leasing of plant buildings and facilities	<b></b>	0	_ <b> </b>	0
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another	T le	0	<b>□</b> e	
	issuer pursuant to a merger)			_ <b>_</b> _	0
	Working capital	_	. 0	_ <b>_</b> _	0
			. 0	_ <b>_</b>	1
	Other (specify): Well Site Acquisition	_☑\$	0	_ <b>=</b> \$_	201,483
	Drilling, Completion and Equipping	_ ☑s	0	_ <b> </b> \$_	253,839
	Column Totals	<b>₽</b> \$	64,927	_ <b>!</b>	543,073
	Total Payments Listed (column totals added)		<b>V</b> \$	608,000	<u> </u>
1	D. FEDERAL SIGNATURE				
sigi	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this not nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502	nissio			
Issu	uer (Print or Type) Signature	Date			<del></del>
Fo	rt Knox Oil #8, LLP	Dec	ember 10, 20	05	
	me of Signer (Print or Type)	1			
Ga	ry M. Milby President				

**ATTENTION** 

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this no D (17 CFR 239.500) at such times as required by state law.	notice is filed, a r	notice on Form
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request issuer to offerees.	, information fu	rnished by the
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the of this exemption has the burden of establishing that these conditions have been satisfied.		
	ssuer has read this notification and knows the contents to be true and has duly caused this notice to be signed uthorized person.	on its behalf by t	the undersigned
Issuer	(Print or Type) Signature Date		
Fort P		per 10, 2005	
Name	(Print or Type)		

President

## Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

1			and the second s	APP	ENDIX				
1		2	3		4			5	
									lification
1	T . 4	1 4	Type of security						ate ULOE, attach
		d to sell accredited	and aggregate		Time of impostor and				
		s in State	offering price offered in State		Type of investor and amount purchased in State				
		3-Item1)	(Part C-Item1)			t C-Item 2)			granted) -Item 1)
	(1 411 1	1	(2 4.0 0 2.04.1.)	Number of	(2.41.	Number of		(	
			Partnership	Accredited		Non-Accredited			
State	Yes	No	Interests	Investors	Amount	Investors	Amount	Yes	No
AL	•		;						
AK							:		
AZ.		х	\$25,000	1	\$25,000	0	\$0		х
AR									
CA									
со		Х	\$250,000	10	\$250,000	0	\$0		х
СТ									
DE									-
DC								•	·
FL		· X	\$75,000	3	\$75,000	0	\$0		х
GA									
HI						·			
ID				·					
IL									
IN									
IA	*								
KS									
KY				-					
LA									
ME				·					
MD									
MA									·
MI									
MN							·		
MS									

				APP	ENDIX				
1		2	3			4		I .	5
	to non-a	ito sell accredited rs in State 3-Item1)	Type of security and aggregate offering price offered in State (Part C-Item1)		amount p	f investor and archased in State t C-Item 2)		Disqualifica under State U (if yes, atta explanation waiver gran (Part E-Iter	
State	Yes	No	Partnership Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
МО			:			·			
МТ									
NE				·	L		_		
NV									
NH									
NJ									
NM					·				
NY	,	X.	\$50,000	2	\$50,000	0	\$0 .		х
NC		х	\$75,000	3	\$75,000	0	\$0		х
ND		·							
ОН									
ОК									
OR								,	
PA		Х	\$25,000	1	\$25,000	0	\$0		Х
RI									
SC		X	\$25,000	1	\$25,000	0	\$0		х
SD			·						
TN		Х	\$25,000	1	\$25,000	0	\$0		х
TX		Х	\$50,000	2	\$50,000	0	\$0		Х
UT									
VT			·						
VA		X	\$25,000	1	\$25,000	0	\$0	,	X
WA									
WV									
WI									

1				APP	ENDIX								
1		2	3	3 4				5					
													ification
	Type of security					ur							
	Intend	i to sell	and aggregate						, attach				
	to non-a	ccredited	offering price		Type of investor and				Type of investor and explanation explanation			ation of	
		s in State	offered in State		amount purchased in State				granted)				
	(Part E	3-Item1)	(Part C-Item1)		(Par	t C-Item 2)		(Part E	-Item 1)				
				Number of		Number of							
		}	Partnership	Accredited		Non-Accredited			.				
State	Yes	No	Interests	Investors	Amount	Investors	Amount	Yes	No				
WY							· -						
PR													